



# MONTANA SOCIETY OF CPAS

112TH ANNUAL CONFERENCE

Learning and Growing in Changing Times

## AGENDA

### **THURSDAY JUNE 5**

7:30 - 8:30am	Registration / Breakfast / Coffee	North Ballroom
8:30 - 8:45am	Welcome from Board President	South Ballroom
8:45 - 10:25am	Lessons from the Summits: What is your Everest? - Dr Jon Kedrowski	South Ballroom
10:25 - 10:35am	Break	
10:35 - 11:25am	Roadmap to Success - MTCPA BAR Group	South Ballroom
11:25am - 12:55pm	MTCPA Awards Luncheon [Inspire-Empower-Impact; Honorary Life; Medallion awards]	North Ballroom
1:00 - 2:40pm	Unlocking Better Thinking for CPAs - Dr Toby Groves	South Ballroom
2:40 - 2:50pm	Break (snack)	South Ballroom
2:50 - 3:50pm	Business Meeting - MTCPA Board	South Ballroom
4:00 - 5:00pm	<i>STUDENTS &amp; First Year Associates: Business Etiquette 101</i>	South Ballroom

### **ON YOUR OWN - BREAK**

6:00 - 6:30pm	Reception (drinks & appetizers)	Prefunction North
6:30 - 8:00pm	Celebration Dinner & Distinguished Service Award [DSA] Ceremony	North Ballroom
8:00 - 10:00pm	Dessert Dash & Music Bingo	North Ballroom

### **FRIDAY JUNE 6**

7:30 - 8:20am	Working Breakfast: Creative Design for Workplace Ret. Plans & SECURE 2.0 Essentials	North Ballroom
8:20 - 8:30am	Welcome back from new Board President	South Ballroom
8:35 - 10:15am	Ethics in The Real World - Dr Toby Groves	South Ballroom
10:15 - 10:25am	Break	
10:25 - 11:15am	Concurrent Breakout Sessions:	
	• Goal Setting: Implementing a Plan- Dr Jon Kedrowski	Babcock East
	• Aligning Behaviors with Values - Chantel Schieffer	Babcock West
	• Accounting for Risk: A Practical Guide to Cybersecurity for CPAs - Geoff Crutcher	Hart Albin
	• <i>STUDENTS: Soft Skills, Strong Careers</i>	Enterprise Boardroom
11:15 - 11:25am	Break (snack)	Prefunction North
11:25am - 12:15pm	Concurrent Breakout Sessions:	
	• Goal Setting: Implementing a Plan - Dr Jon Kedrowski	Babcock East
	• Cultivating Resilience to Beat Burnout - Chantel Schieffer	Babcock West
	• From Buzzwords to Balance Sheets: AI and the Future of Accounting - Geoff Crutcher	Hart Albin
	• <i>STUDENTS: Q&amp;A w/ MTCPA</i>	Enterprise Boardroom
12:15 - 12:45pm	Break & Grab Lunch	South Ballroom
12:50 - 2:30pm	AICPA Update / Fireside Chat - Okorie Ramsey	South Ballroom
2:30 - 3:00pm	Closing & Prize Drawings	South Ballroom