



MTCPA Legacy Foundation Report

FY 2025–2026

Mission

The Legacy Foundation exists to support the future of the accounting profession in Montana by funding scholarships, outreach, and leadership development opportunities for students and young professionals.

Your Contributions

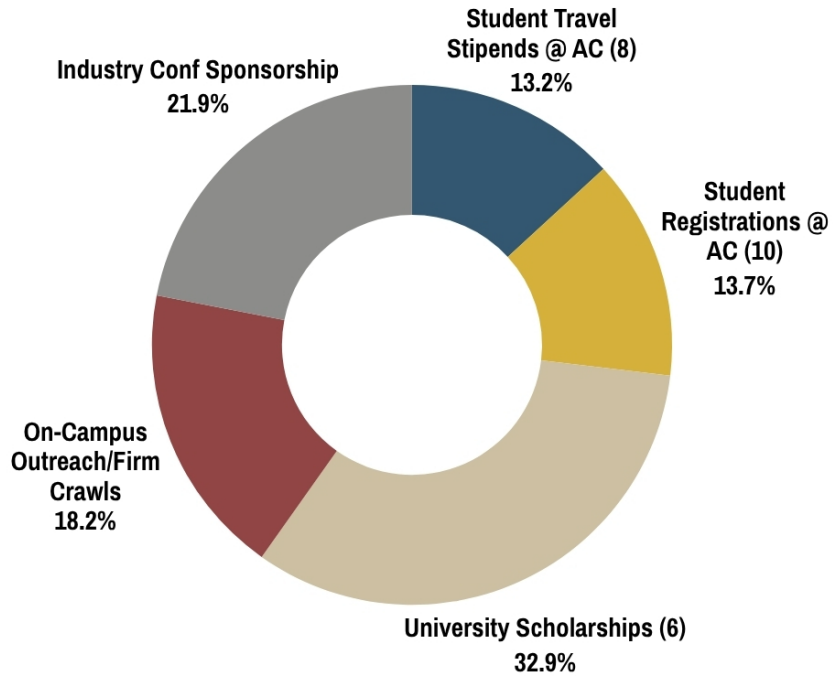
These funds were generously contributed through:

- **Dessert Dash** – \$8,661 (29%)
- **Past Presidents Contributions** – \$17,370 (57%)
- **Other Contributions** – \$4,385 (14%)



Support Provided

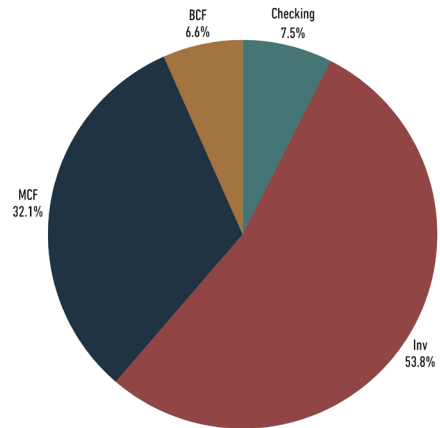
Initiative	Amount
Student Travel Stipends (8 x \$300)	\$2,400 (13%)
Student Registrations @ Annual Conf. (10 x \$250)	\$2,500 (14%)
On-Campus Outreach/Firm Crawls	\$3,324 (18%)
Industry Conference Sponsorship	\$4,000 (22%)
University Scholarships (6 x \$1,000)	\$6,000 (33%)
Total Funds Spent	\$18,224



Ending Balances

As of the close of the fiscal year:

Account	Balance
Checking Account	\$46,040
Investment Account	\$332,215
Montana Community Foundation (MCF)	\$197,795
Billings Community Foundation (BCF)*	\$40,972
Total Assets	\$617,022



* Administered through the Billings Community Foundation; funds are not limited to projects in Billings

Thank you

These accomplishments are made possible thanks to the generous support of MTCPA members and donors. Your contributions help develop Montana's future CPAs through direct investment in education, leadership, and opportunity.